

Key Financial Figures

CHF million	Results of operations before exceptional items			Results under IFRS		
	Half-year 2021/1	Half-year 2020/1 (adjusted) ¹	% change	Half-year 2021/1	Half-year 2020/1	% change
Net revenue	2,660	1,802	48	2,654	1,825	45
Earnings before interest, tax, depreciation and amortisation (EBITDA)	80	119	- 33	185	- 5	> 100
Depreciation, amortisation and impairment				- 66	- 65	2
Earnings before interest and tax (EBIT)				119	- 70	> 100
As % of net revenue				4.5	- 3.8	
Earnings after tax from continuing operations				54	- 84	> 100
As % of net revenue				2.0	- 4.6	
Earnings after tax from discontinued operations				0	0	
Net income				54	- 84	> 100
As % of net revenue				2.0	- 4.6	

- 1 Results of operations before exceptional items without Flexitricity Ltd. and e-mobility business. The comparative figures from 2020 have been adjusted; for explanations, see note 2 of the notes to the interim consolidated financial statements.

CHF million	30 Jun 2021	31 Dec 2020	% change
Total assets	9,180	7,368	25
Total equity	3,865	3,772	2
As % of total assets	42.1	51.2	
Net debt ¹	145	249	- 42
Net debt / EBITDA before exceptional items ²	0.7	1.0	

- 1 See note 6 of the notes to the interim consolidated financial statements
 2 Rolling EBITDA before exceptional items of the last 12 months

	2021	2020	% change
Own production in the first half-year (GWh) ¹	6,415	6,869	- 7
Number of employees at the reporting date (30 June / 31 Dec) ²	1,252	1,258	0
Of which in Switzerland	692	704	- 2
Of which in surrounding European countries	560	554	1

- 1 Net share attributable to Alpiq from total power plant production (after deducting pumped energy), excluding long-term purchase contracts
 2 Full-time equivalents